

PARTNERSHIP INFORMATION FORM

Use this form to tell Wensley Mackay Ltd about the Partnership establishing the SSAS. This information will allow us to draw up your SSAS Trust Deed. ***This form is specifically for Partnerships.*** A separate form is available for limited companies or PLCs.

We will need details of the partnership associated with the scheme, and details of the owners.

Name of Scheme:	<input type="text"/>
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A PARTNERSHIP DETAILS

Name of Principal Employer:	<input type="text"/>		
Registered Address:	<input type="text"/>		
	Postcode		
Tel No	<input type="text"/>	Fax No	<input type="text"/>
E-mail Address	<input type="text"/>		
Date Partnership Established:	<input type="text"/>	Registered No:	<input type="text"/>
Registered Address:	<input type="text"/>		
	Postcode		
Status of Employer: (Partnership, LLP etc)	<input type="text"/>	Partnership Year end:	<input type="text"/>
Nature of Business:	<input type="text"/>		
Schedule D Tax District: (Corporation Tax)	<input type="text"/>	Schedule E Tax District (PAYE):	<input type="text"/>

B OWNERS DETAILS**Details of Owners who own over 25% of the business***Owner 1*Full Name Permanent Residential Address

Postcode

*Owner 2*Full Name Permanent Residential Address

Postcode

*Owner 3*Full Name Permanent Residential Address

Postcode

*Owner 4*Full Name Permanent Residential Address

Postcode

Once you have completed this form, please complete a "Member Information Form" for each person who will be a member of the SSAS. Each member will also be appointed a Trustee of the scheme.

Please forward this form, along with the Member Information Forms, to:

Wensley Mackay Limited, 12 Market Place, Cockermouth, Cumbria. CA13 9NQ.