

SSAS LOAN APPLICATION

Use this form to tell us about any borrowing the trustees wish to arrange for the SSAS. Please note there are restrictions on the amount of borrowing and the terms on which a loan can be taken out.

A BORROWING DETAILS

Please give as much detail as you can.

Scheme name:	<input type="text"/>		
Proposed Borrower:	<input type="text"/>		
Address:	<input type="text"/>		
	<input type="text" value="Post Code"/>		
Tel. no:	<input type="text"/>	Fax No.	<input type="text"/>
Email Address:	<input type="text"/>		
Purpose of Loan*	<input type="text"/>		
Amount of Loan**	<input type="text"/>		
Term (Max 5 Years)	<input type="text"/>		
Security***	<input type="text"/>		

B SOLICITOR'S DETAILS

Person to Contact:	<input type="text"/>		
Firm Name:	<input type="text"/>		
Address:	<input type="text"/>		
	<input type="text" value="Post Code"/>		
Tel. no:	<input type="text"/>	Fax No.	<input type="text"/>
Email Address:	<input type="text"/>		

C**VALUER'S DETAILS**

Person to Contact:	<input type="text"/>		
Firm Name:	<input type="text"/>		
Address:	<input type="text"/>		
	<input type="text"/>	Post Code	<input type="text"/>
Tel. no:	<input type="text"/>	Fax No.	<input type="text"/>
Email Address:	<input type="text"/>		

- I declare that the information provided is correct
- I agree to pay Wensley Mackay Ltd's fees and all other associated costs

Signed	<input type="text"/>	Signed	<input type="text"/>
Name	<input type="text"/>	Name	<input type="text"/>
Position	<input type="text"/>	Position	<input type="text"/>
	Director/ Company Secretary <i>Please delete as appropriate</i>		Director/ Company Secretary <i>Please delete as appropriate</i>

- * not mandatory but recommended
- ** limited to 50% of the Scheme net asset value
- *** Asset value of security must equal or exceed the amount of loan and a first legal charge must be secured by a suitably qualified solicitor acting for the Trustees

Updated April 2009